REPAREDATION NO. 1056 Filed 1425



NORTH AMERICAN CAR CORPORATION

33 West Monroe Chicago, IL U.S.A. 60603 Telephone 312.853.5000 Telex #255222 OCT 21 1981 12 10 PM
INTERSTATE COMMERCE COMMISSION

No. OCT 21 1001 Pate... 1-2941035

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this is sender fec kir 1056 (- a ICC Washington, D. October 19, 1981

Secretary Interstate Commerce Commission Washington, D.C. 20423

RE: Filing of Release dated October 14, 1981, (the "Release") under the Equipment Mortgage dated as of June 29, 1979, between North American Car Corporation (the "Company") and Bankers Trust Company (the "Mortgagee").

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above described Release. Under the Release, Mortgagee releases the encumbrance of the Mortgage and all supplements thereto. The Mortgagee was recorded with the Interstate Commerce Commission on July 2, 1979, as Document No. 10561.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie

Attorney

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Enclosure

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RELEASE

INTERSTATE COMMERCE COMMISSION

Bankers Trust Company, a New York banking corporation ("Mortgagee"), hereby releases, relinquishes, assigns and transfers to North American Car Corporation (the "Mortgagor"), the Equipment Mortgage and Assignment of Leases, dated as of June 29, 1979, from the Mortgagor to the Mortgagee (the "Mortgage"); all Supplements to the Mortgage; all rights and interests of Mortgagee in, under and through said Mortgage and all Supplements thereto; and all right, title or interest

of Mortgagee in or to any Equipment or Leases described in said Mortgage or any Supplement thereto; in each case without recourse, representations or warranties, express or implied.
The aforesaid Mortgage was recorded with the Interstate Commerce Commission on July 2, 1979, at 12:20 p.m., as document number 10561.
IN WITNESS WHEREOF, the Mortgagee has executed this Release as of the 14h day of 0cm6EK, 1981.
BANKERS TRUST COMPANY
By Jerence Amogan
(SEAL)
ATTEST:
Its assistant Treasure
STATE OF New York) COUNTY OF New York)
On this day of OTOBER, 1981, before me personally appeared TERENCE MOGAN, to me personally known, who being by me duly sworn, says that he is of Bankers Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
My Commission Expires: ELIZABETH HUBBELL
HODDLEL

Notary Public, State of New York No. 31-4653322 Qualified in N. Y. Co.

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

James M. Gillespie North American Car Corp. 33 West Monroe Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 10/21/81 at 12:10PM , and assigned rerecordation number(s). 10561-C, 10644-D

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)